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HOUSING[™] TECHNOLOGY

HOUSING | IT | TELECOMS | BUSINESS | ECOLOGY

- Housing management
- **Solution** Finance management
- E Customer management
- Feature Housing Management Systems
- 🕞 Mobile working
- **Infrastructure**
- **General news**

The low-code alternative to HMS Page 16



HomeServe becomes fast, lean and smart Page 36



DITION

Synapse360's hyper-perfect for Bernicia Page 39



Housing Technology's Connected Communities 2019 Event





The future of housing management systems

Page 34



Interview – From Beyond Housing to Orchard Page 06



Gaining Cyber Essentials at Link **Page 38**



QuantSpark's UC & voids research Page 18



Flagship's Microsoft & ESRI BI-enabled arborists **Page 10**



Digital identities for vulnerable people Page 14



Regenda's new data landscape Page 44

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Bringing people together – Transforming customer service with Microsoft Teams

Alex Black, Chief Technology Officer, Enghouse Interactive

More and more businesses are focused on optimising the customer journey. They are mapping out the way customers interact with them and their typical process of 'flowing through the organisation', and then looking at how they can best streamline that process in order to improve the customer experience.

With the customer journey continuing to become ever-more important to organisations over time, more businesses are handling more of the routine or predictable interactions through selfservice or automated channels. The remaining queries and interactions tend to be complex or awkward, often requiring the involvement of multiple parties to resolve. That is why we are seeing growing numbers of organisations making more active use of remote access or mobile technologies and putting in place collaboration environments like 'sandpits' or 'boxes', where several people can join forces to work on the same issue.

Reaching out across the enterprise

We are now seeing this focus on collaboration positively impact many different areas of customer service. Take car insurance as an example. If the renewal or new policy request ticks a number of standard boxes, the process is straightforward and can be handled entirely in the front office by the customer service agent. If it is more complex, however, and the car needs to be insured immediately, it may need the involvement of actuaries in the middle office. More complex still, and it is likely to be referred to the back office where underwriters will need to work on it.

Using a traditional communications approach, this is likely to be a long-winded and protracted process, potentially involving multiple interactions with the customer, and inevitable delays and frustration. The key to resolving these issues lies in businesses integrating the contact centre environment at the heart of their communications approach with the latest collaboration tools, most notably using Microsoft Teams.

Applications like Teams effectively allow organisations to extend the contact centre from the frontline agent into the middle and back offices, enabling them in turn to streamline the business process and improve the customer experience into the bargain. The tool combines workplace chat, video meetings, file storage, and application integration to deliver a powerful collaboration environment. In the car insurance example above, an agent could potentially use it to get almost instant access to relevant people in the middle and back offices and complete the customer's policy renewal while they are still on the phone.

Benefits for all

In contrast to the alternatives such as email and traditional voice telephony, these kinds of collaboration hubs offer a very fluid means of communication, ideally suited to customer-facing businesses who want to build a responsive, interactive and productive customer service environment.

The core concept behind Microsoft Teams, for example, is around bringing everything together, from people to conversations, content and tools. Users can share assets such as calendars, files and emails in realtime. Moreover, because tools like this are typically cloud-based, it's easy for anyone to access them wherever they are and on whatever device they are using.

Mobile support

With the latest collaboration tools, delivering support for mobile devices is becoming increasingly seamless. Going back to the earlier car insurance example, an assessor could share photographic evidence of a damaged car, taken on their phone, with the head-office team, together with explanatory notes in near real-time to help inform a policy claim or renewal.

All this capability helps make the customer service team much happier, of course. It reduces friction in the process and agents have the peace of mind of knowing that they can draw on the expertise of the wider team and through the latest collaborative technology get relevant information back to the customer faster. As the old saying goes, "the happier the agent, the happier the customer."

In today's complex customer interaction environment, collaboration is key to delivering the best possible customer experience. Thanks to the emergence of the latest communications hub-based technologies, that kind of collaboration is increasingly within the reach of most businesses.

Alex Black is the chief technology officer at Enghouse Interactive.